



TUESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37922.17	-467.65	-1.22%
Nifty 50	11438.1	-151	-1.30%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.18	-2.79
HDFCBANK	96.82	-1.37
ICICIBK	9.12	-1.3
INFY	20.70	-0.72
TATA MOTOR	18.77	-0.37
WIPRO	5.34	0.75

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-842
DII's Eq (Provisional)	-290
FIIs Index Future	-631
FIIs Index Options	1516
FIIs Stock Future	-708
FIIs Stock Options	-175

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.5745
EURO	83.8081
YEN 100	65.4200
GBP	93.7396

TOP STORY

- Sun Pharma:** One of the wholly owned subsidiaries of the company has agreed to acquire shares of Tarsius Pharma, Israel, by way of subscription of 3,45,622 ordinary shares of nominal value of NIS 0.01 each, representing 18.75 percent of shares of Tarsius, on a fully diluted basis.
- NMDC** fixed iron ore prices w.e.f. 07-09-2018 Lump Ore at Rs. 3,550/- per ton Fines at Rs. 3, 110/- per ton August 2018 production at 9.85 million ton and sales at 11.04 million ton
- Jaiprakash Associates:** ICICI Bank has filed petition under section 7 of the Insolvency and Bankruptcy Code, 2016 against the company. The company has been given time to file its reply within seven days and the matter is listed for September 17, 2018.
- ICICI Bank** clarified on JP Associates drops 5% as ICICI Bank files insolvency case against firm that the bank cannot comment on
- Indian Wood Products Company:** Company has received the licence to establish and operate in Jammu & Kashmir from the Conservator of Forest, East Circle Jammu.
- Manali Petrochemical:** Company will launch the products of its wholly owned subsidiary Notedome Limited, UK, manufactured at the facilities of the Company in Chennai during September 2018.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25857.07	-59.47	-0.23%
Nasdaq	7924.16	21.62	0.27%
Nikkei	22586.52	213.43	0.95%
HANG SENG INDEX	26564.37	-49.05	-0.18%
SGX NIFTY	11460.00	-27.00	-0.24%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	67.62	0.12%
NATURAL GAS	2.813	0.32%
GOLD	1198.8	-0.08%
SILVER	14.16	-0.15%
COPPER	#N/A	#N/A

WORLD EVENTS

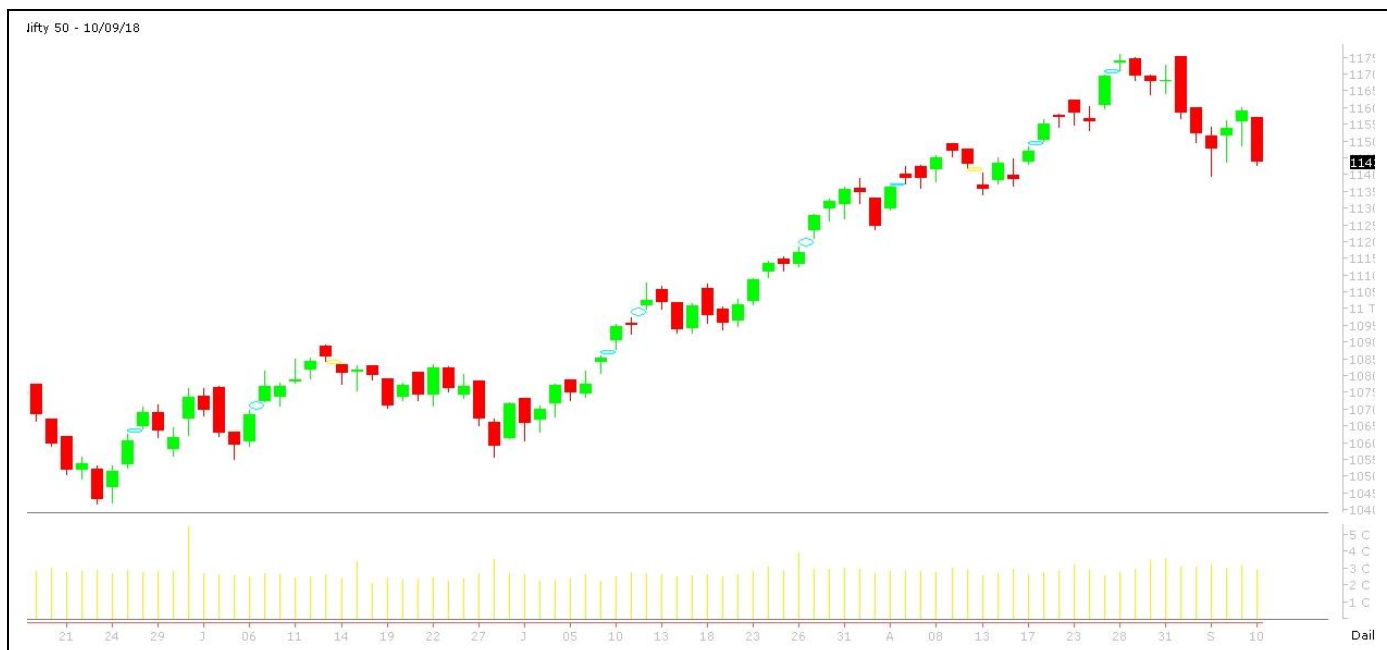
GBP : Average Earnings Index 3m/y
: Claimant Count Change
: Unemployment Rate
EUR : German ZEW Economic Sentiment

RESULTS TODAY

PFC , RELCAPITAL



NIFTY CHART



MARKET COMMENTARY

The Sensex lost 467.65 points or 1.22% to settle at 37,922.17. The index lost 506.99 points, or 1.32% at the day's low of 37,882.83 in late trade. The Sensex fell 35.30 points, or 0.09% at the day's high of 38,354.52 at the onset of trading session.

The Nifty 50 index lost 151 points or 1.30% to settle at 11,438.10. The index lost 161.80 points, or 1.40% at the day's low of 11,427.30 in late trade. The Nifty fell 16.10 points, or 0.14% at the day's high of 11,573 at the onset of trading session.

Among secondary barometers, the BSE Mid-Cap index fell 1.68%, underperforming the Sensex. The BSE Small-Cap index fell 1.07%, outperforming the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 1048 shares rose and 1684 shares fell. A total of 195 shares were unchanged.

Nifty likely to trade in the range of 11240-11670

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11479	11386	11334	11240	11532	11625	11677
USDINR	72.687	72.363	72.132	71.808	72.918	73.242	73.473



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADROITINFO	ATLANTIC LUBRICANTS AND SPECIALITIES PRIVATE LIMITED	S	236,566	28
ARYACAPM	BABULAL VADILAL SHAH	B	65,000	29.5
ASPL	JAYANTILAL HANSRAJ LODHA	B	180,000	28.34
ASYAINFO	HETAL BHUPENDRABHAI SHAH	B	91,757	16.46
DHANVARSHA	KETAN BABULAL JAIN	S	70,000	82.3

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BALRAMCHIN	MORGAN STANLEY FRANCES SAS	SELL	1480050	78.32
GTNIND	VISHRUTI MAYUR PATEL	BUY	126727	22.75
POWERFUL	HIMANSHU MITTAL	BUY	62000	28.9
POWERFUL	N.S SALES & DISTRIBUTORS P LTD	BUY	294000	28.93
POWERFUL	AMIT GUPTA HUF	SELL	294000	28.93

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** NONE
- **New In Ban:** NONE
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	374	380	375	384	389	393
ASIAN PAINT	1311	1369	1359	1384	1394	1409
AXIS BANK	642	641	633	652	660	670
BAJAJ-AUTO	2736	2683	2663	2703	2722	2742
BAJAJ FINSV	6508	6889	6848	6941	6982	7035
BHARTIARTL	378	375	371	379	383	387
BPCL	351	348	344	354	357	364
CIPLA	644	637	629	646	653	662
COALINDIA	280	276	272	282	286	293
DRREDDY	2543	2515	2487	2565	2593	2643
EICHERMOT	28807	28608	28409	28824	29023	29239
GAIL	359	354	349	363	368	376
GRASIM	1023	1006	989	1034	1052	1080
HCLTECH	1076	1059	1041	1069	1087	1097
HDFC	1955	1943	1931	1951	1963	1972
HDFCBANK	2052	2041	2031	2060	2070	2089
HEROMOTOCO	3184	3156	3129	3208	3235	3287
HINDALCO	235	232	229	236	239	243
HINDPETRO	250	248	245	252	254	258
HINDUNILVR	1651	1617	1584	1658	1691	1732
IBULHSGFIN	1214	1193	1172	1228	1249	1284
ICICIBANK	329	325	322	331	334	340
INDUSINDBK	1856	1859	1843	1883	1900	1924
INFRATEL	284	281	278	284	287	289
INFY	737	1401	1386	1411	1426	1437
IOC	152	153	153	155	156	157
ITC	310	315	311	318	322	325
KOTAKBANK	1258	1267	1256	1274	1286	1293
LT	1359	1339	1332	1351	1358	1370
LUPIN	917	882	871	891	902	911
M&M	932	977	970	984	990	998
MARUTI	8869	9136	9065	9253	9323	9440
NTPC	168	167	163	169	172	174
ONGC	174	175	173	179	181	184
POWERGRID	194	194	190	196	199	202
RELIANCE	1242	1264	1254	1281	1291	1307
SBIN	296	306	304	308	311	313
SUNPHARMA	655	627	615	635	647	655
TATAMOTORS	262	258	256	260	262	264
TATASTEEL	593	596	584	603	615	622
TCS	2099	2070	2058	2078	2090	2097
TECHM	764	722	713	730	739	746
TITAN	881	873	867	882	888	897
ULTRACEMCO	4201	4393	4360	4419	4452	4478
UPL	699	686	677	693	702	709
VEDL	225	227	224	229	232	234
WIPRO	313	295	292	298	301	304
YESBANK	334	357	352	363	368	374
ZEEL	493	505	501	507	511	514



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/38859: Listing of further issues of Bharat Financial Inclusion Limited, Mphasis Limited, UltraTech Cement Limited and Vaibhav Global Limited (pdf)W.e.f. SEP 11, 2018

NSE Download Ref No. : NSE/CML/38853: Trade for Trade â€œ Sumit Woods Limited (SUMIT) (pdf)) W.e.f. SEP 26, 2018

NSE Download Ref No. : NSE/CML/38857: Recommencement of trading in equity shares of Monnet Ispat & Energy Limited pursuant to NCLT Order dated July 24, 2018. (zip)W.e.f. SEP 11, 2018

NSE Download Ref No. : NSCCL/CMPT/38856: SEBI Order in the matter of Surana Corporation Limited (zip)W.e.f. SEP 11, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
PNBGILTS	06-Sep-18	Dividend- Re 1 Per Share
PILANIINVS	06-Sep-18	Dividend Rs 25 Per Share
JOCIL	06-Sep-18	Dividend Rs 2 Per Share
WHIRLPOOL	06-Sep-18	Dividend- Rs 4 Per Share
GNA	06-Sep-18	Dividend- Rs 2 Per Share
ELECTCAST	06-Sep-18	Dividend- Re 0.30 Per Share
BANCOINDIA	06-Sep-18	Dividend- Rs 5.80 Per Share
SUNFLAG	06-Sep-18	Dividend Re 0.5 Per Share
CENTURYPLY	06-Sep-18	Dividend- Rs 1 Per Share
SINTEX	06-Sep-18	Dividend- Re 0.10 Per Share
UBL	07-Sep-18	Dividend- Rs 2/- Per Share
SURYAROSNI	07-Sep-18	Dividend- Rs 2 Per Share
MGL	07-Sep-18	Dividend Rs 11/- Per Share
HMVL	07-Sep-18	Dividend- Rs 1.20 Per Share
FIEMIND	07-Sep-18	Dividend- Rs 9 Per Share (Date Revised)
DEEPAKFERT	07-Sep-18	Dividend- Rs 6.00 Per Share
ARROWGREEN	10-Sep-18	Dividend Rs 2 Per Share
ASIANILES	10-Sep-18	Dividend Rs 1.30 Per Share
20MICRONS	10-Sep-18	Dividend- Re 0.35 Per Share
COMPUSOFT	10-Sep-18	Dividend- Re 0.10 Per Share
ZODJRDMDKJ	10-Sep-18	Dividend- Re 0.50 Per Share
BHEL	11-Sep-18	Dividend- Rs 1.02 Per Share
INDIACEM	11-Sep-18	Dividend- Re 0.80 Per Share
BANARISUG	11-Sep-18	Dividend- Rs 10 Per Share
SUPERHOUSE	11-Sep-18	Dividend- Re 1 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1175/\$1148 & Resistance = \$1227/\$1255.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **U.S. Stocks Open Higher; Emerging Markets Slide: Markets Wrap:** - Stocks pared earlier gains as shares of Apple and Asia-based suppliers slumped after President Donald Trump insisted his trade war with China will spur more manufacturing jobs in the U.S.
- **FOREX-Euro, sterling rise on hopes for Brexit deal:** - The euro and sterling rose against the dollar on Monday after the European Union's top negotiator said an agreement for Britain to leave the economic bloc might be reached in the coming weeks.
- **Oil Prices Rise on Lower Drilling Activity, Key Meetings Ahead:** - Crude prices rose on Monday after data showed a decrease in U.S. drilling activity and market participants looked ahead to key meetings. U.S. drillers cut out two rigs last week, bringing the total to 860, according to energy services company Baker Hughes. The rig count in the U.S. has stayed around 860 active drillers since May.
- **Gold Rises as Dollar Falls on Trade Tensions:** - Gold prices were higher on Monday as a lower U.S. dollar bolstered the price of the precious metal. Trade worry offset expectations for a Federal Reserve rate hike in September, pushing the greenback lower and increasing the price of gold. The U.S. dollar index, which measures the greenback's strength against a basket of six major currencies, fell 0.37% to 95.03. Trade tensions with China continued, as U.S. President Donald Trump warned he would impose tariffs on \$267 billion worth of Chinese imports, on top of an earlier promise of tariffs on \$200 billion worth of Chinese goods.

TRENDS & OUTLOOK – DATE: 11-Sept- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	30220	30400	30660	30967	31210
SILVER (DEC)	35170	36430	37370	38520	39340

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	414	420	425	432	437
ZINC (Sep)	168.10	170.55	173.90	177.10	180.25
LEAD (Sep)	140.20	144.25	148.60	152.55	155.40
NICKEL (Sep)	870	884	900	921	936

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	4690	4800	4945	5060	5151
NATURAL GAS (Sep)	194	198	202	207	212

DATA TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit m/m, NFIB Small Business Index, Final Wholesale Inventories m/m, JOLTS Job Openings.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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